



Gifts of Publicly Traded Securities and Mutual Funds Guidelines for Transferring Assets

Thank you for your consideration in gifting publicly traded mutual funds, stocks or other securities to the ALS Society of British Columbia. The following will help ensure your generosity is efficiently welcomed:

Responsibilities of the Donor

- **Complete and sign** the **Society's Gifts of Publicly-Traded Securities Transfer Intent Form** on the next page. Your broker or investment firm will be able to provide the numbers and symbols requested and clarify if any special circumstances might delay the donation.
- **Submit copies** of your completed Gifts of Publicly-Traded Securities Transfer Intent Form to the following two (2) organizations:
 1. **Your Broker**, and to:
 2. To the attention of Rena Mendoza, Manager of Donor Relations and Finance, at the **ALS Society of British Columbia** by either:
 - Email: donor-relations@alsbc.ca; Fax: 604-278-2257, or;
Mail: ALS Society of BC, 1228-13351 Commerce Parkway, Richmond, BC V6V 2X7.

It is important that you notify ALSBC of your gift. Gifts that are unidentified and/or unexpected may cause delays with issuing charitable tax receipts.

Responsibilities of the Delivering Institution

- Initiate the transfer of the stock donation;
- Setup on CDS or DTC to electronically deliver the position.

Responsibilities of ALS Society of BC

- Rena Mendoza will closely coordinate with Credentials Qtrade Securities Inc. (Receiving Institution);
- Provide updates to the donor;
- Issue donation tax receipt.

Please note:

Your transfer will be initiated within 24 hours of receipt and can take between three and ten business days to complete, depending on the security involved or other circumstances.

Your institution may reject the transfer for a number of reasons, which are usually related to incomplete instructions. Please ensure that the **Gifts of Publicly-Traded Securities Transfer Intent Form** is clear and complete.

Some products are non-transferable or non-redeemable and, therefore, you might be unable to donate them. If you are uncertain, please ask your advisor.

ALS Society of BC, 1228-13351 Commerce Parkway Richmond, BC V6V 2X7
Phone: 1-800-708-3228, Fax: 604-278-4257, Website: www.alsbc.ca, Email: info@alsbc.ca

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received in our account, in accordance with our policy and Canada Revenue Agency (CRA) regulation.

For further information, you may contact Rena Mendoza, Manager of Donor Relations & Finance, at 1-800-708-3228 ext. 225 or via email at donor-relations@alsbc.ca.



Gifts of Publicly-Traded Securities Transfer Intent Form

DONOR/TRANSFEROR INFORMATION

Donor's First Name:	<input type="text"/>	Donor's Last Name:	<input type="text"/>
Account Number:	<input type="text"/>		
Address:	<input type="text"/>		
Telephone:	<input type="text"/>	Email:	<input type="text"/>

DELIVERING INSTITUTION INFORMATION

Institution Name:	<input type="text"/>		
Address:	<input type="text"/>		
Contact's First Name:	<input type="text"/>	Contact's Last Name:	<input type="text"/>
Telephone:	<input type="text"/>	Email:	<input type="text"/>

RECEIVING INSTITUTION INFORMATION: Credential Securities Inc.

Address: 700-1111 W. Georgia Street, Vancouver, BC V6E 4T6

Contacts: Diane Pais: Email: dpais@aviso.ca; Phone: 604-742-8217
Camille Li: Email: cli@aviso.ca; Phone: 604-742-2918

Account Name: Amyotrophic Lateral Sclerosis Society of BC
Account Number: 506526A1 **Dealer Code:** 7799 **Rep Code:** 5TLB
For Canadian Stocks: CUID-CRED **For US \$ Stocks:** DTC 5083
Charitable Number: 106708985 RR0001

This form will confirm my intention to donate the following securities to the ALS Society of BC without restriction and which can be sold by the ALS Society of BC at any time deemed appropriate.

Security Description:	# of Shares/Unit:	CUSIP or Symbol:
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text"/>	<input type="text"/>
Donor/Transferor Signature	Date Signed

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